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Australian Securities Exchange Announcement

27 March 2019

Despatch of Information Booklet and Entitlement & Acceptance Form

Total Brain Limited (ASX: TTB) (**Total Brain**) advises that the Entitlement Offer Information Booklet and personalised Entitlement & Acceptance Form relating to its 1 for 8 non-renounceable pro-rata entitlement offer announced on Monday, 18 March 2019 ("**Entitlement Offer**") has been despatched to eligible shareholders.

Eligible shareholders should read the Entitlement Offer Information Booklet for further details on the Entitlement Offer. Applications and payment under the Entitlement Offer must be received by 5.00pm (AEDT) on Friday, 5 April 2019.

For further information regarding the Entitlement Offer, please contact Total Brain's share registry on 1300 737 760 (within Australia) or +61 (02) 9290 9600 (outside Australia) between 8.30am to 5.00pm (AEDT) Monday to Friday during the offer period. Alternatively, contact your stockbroker, solicitor, accountant or other professional advisor.

Harvey Bui
Company Secretary

About Total Brain Limited (ASX: TTB)

Total Brain Limited (TTB) is a San Francisco and Sydney based company that has developed and sells Total Brain, the world's first brain optimisation platform powered by the largest standardized brain database and has over 600,000 registered users. Its SaaS platform helps people scientifically measure and optimize their brain capacities while managing the risk of impairment by common mental conditions. Benefits for employers and payers across the United States include productivity improvement and healthcare cost reduction. For more information, please visit www.totalbrain.com and follow us on [Twitter](#), [LinkedIn](#) and [Facebook](#).