

# Market Announcement

27 March 2019

## Macquarie Group Limited (ASX Code: MQGPD) – Macquarie Group Capital Notes 4 – Deferred Settlement Trading

### Description

On Monday, 25 February 2019, Macquarie Group Limited (the 'Company') announced an offer of Macquarie Group Capital Notes 4 (ASX Code: MQGPD) (the 'Notes').

It is expected that the Notes will commence trading on a **deferred settlement basis** from 10.00am (+/- 15 seconds) AEDT on Thursday, 28 March 2019. Key indicative dates for deferred settlement trading are as follows.

Date	Event
Wednesday, 27 March 2019	Issue date
Thursday, 28 March 2019	Deferred settlement trading to commence (ASX Code: MQGPD)
Monday, 1 April 2019	Despatch of holding statements Last day of deferred settlement trading
Tuesday, 2 April 2019	First day of trading on a normal (T+2) basis (ASX Code: MQGPD)
Thursday, 4 April 2019	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

### What do I need to do and by when?

Please refer to the Company's replacement prospectus dated 5 March 2019.

### Need more information?

Please call the Offer Information Line on 1300 005 027 (within Australia) or on +61 2 8023 5474 (International) (Monday to Friday 8.30am – 5.30pm, Sydney time).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

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