Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

<u>To</u>: Company Name/Scheme Trimantium GrowthOPs Limited

ACN/ARSN 80 621 067 678

1. Details of substantial holder

Name Wentworth Financial Pty Ltd

ACN\ARSN (if applicable) 104 427 278

There was a change in the interests of the

substantial holder on 16/03/19
The previous notice was given to the company on 27/08/18
The previous notice was dated 10/08/18

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Fully paid ordinary shares	9,016,868	8.16%	9,016,868	6.49%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
18/09/18	N/A	Dilution of relevant interest as a result of issue of new shares in consideration of acquisition.	N/A	N/A	N/A
24/12/18	N/A	Dilution of relevant interest as a result of issue of new shares in consideration of acquisition.	N/A	N/A	N/A
16/03/19	N/A	Dilution of relevant interest as a result of issue of new shares upon conversion of 50% of Consideration Shares for various acquisitions.	N/A	N/A	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant	Registered holder of	Person entitled to be	Nature of relevant	Class and number	Person's votes
interest Wentworth Financial	securities Valuestream	registered as holder Valuestream Investment	interest Section 608(3) (a)	of securities 6,486,328 Ordinary	6,486,328
Pty Ltd	Investment	Management Limited as	of the Corporations	Shares	0,400,320
rly Llu	Management Limited	trustee for the Co-Investor	Act 2001 (Cth)	Stidles	
	as trustee for the Co-	No 3 PIPE Fund A/C	Act 2001 (Ctil)		
		NO 3 PIPE FUIIG A/C			
	Investor No 3 PIPE				
	Fund A/C		0 (1 000(0) ()	444.540.0.11	111 510
Wentworth Financial	North Ridge Partners	North Ridge Partners Pty	Section 608(3) (a)	441,519 Ordinary	441,519
Pty Ltd	Pty Limited (Co-	Limited (Co-Investor No 1	of the Corporations	Shares	
	Investor No 1 Fund	Fund Account)	Act 2001 (Cth)		
	Account)				
Wentworth Financial	Wentworth Financial	Wentworth Financial Pty	Section 608(1) (a)	1,404,159 Ordinary	1,404,159
Pty Ltd	Pty Limited	Limited	of the Corporations	Shares	
			Act 2001 (Cth)		
Wentworth Financial	Pyvis Nominees Pty	Pyvis Nominees Pty Ltd	Section 608(3) (a)	209,409 Ordinary	209,409
Pty Ltd	Ltd		of the Corporations	Shares	
·			Act 2001 (Cth)		
Wentworth Financial	North Ridge Partners	North Ridge Partners Pty	Section 608(3) (a)	6,533 Ordinary	6,533
Pty Ltd	Pty Limited	Limited	of the Corporations	Shares	
•	,		Act 2001 (Cth)		
Wentworth Financial	VBS Investments Pty	VBS Investments Pty Ltd	Section 608(3) (a)	468,920 Ordinary	468,920
Pty Ltd	Ltd	Í	of the Corporations	Shares	
•			Act 2001 (Cth)		

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Roger Keith Sharp - ceased	Shares transferred to Wentworth Financial Pty Limited
Christine Catherine Sharp - ceased	Shares transferred to Wentworth Financial Pty Limited

6. Addresses

The addresses of the persons named in this form are as follows:

Name	Address	
Valuestream Investment Management Ltd <co- Investor No.3 PIPE Fund A/C></co- 	PO Box Q423 Queen Victoria Building NSW 1230	
North Ridge Partners Pty Limited <co-investor a="" c="" fund="" no.1=""></co-investor>	Level 27, 161 Castlereagh Street Sydney NSW 2000	
Wentworth Financial Pty Limited <wentworth a="" c=""></wentworth>	Level 5, 6 O'Connell Street, Sydney NSW 2000	
Pyvis Nominees Pty Ltd	PO Box 6134, Swanbourne WA 6010	
North Ridge Partners Pty Limited	Level 27, 161 Castlereagh Street Sydney NSW 2000	
VBS Investments Pty Limited	Level 12, Como Office Tower, 644 Chapel Street, South Yarra, VIC 3141	

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Signature
print name Roger Sharp capacity Director
sign here

Authority Director
Date 27 March 2019