

Structured Investments  
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28 March 2019

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in SPDR S&P/ASX 200 Fund (STW)**

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	SPDR S&P/ASX 200 Fund (STW)
<b>Distribution/Entitlement</b>	Adjusted distribution
<b>Amount</b>	\$0.7044 per security
<b>Franking percentage</b>	81.08%
<b>Ex-distribution/Entitlement Date</b>	28 March 2019
<b>Record Date</b>	29 March 2019
<b>Payment Date</b>	On or about 12 April 2019

As a result of the SPDR S&P/ASX 200 Fund amending their distribution, Westpac is amending the previously announced distribution payable on the SFIs listed below from \$0.6990 per security to \$0.7044 per security.

**Resulting Change in Completion Payment for each Self Funding Instalment**

<b>ASX Code</b>	<b>Previous Completion Payment</b>	<b>Distribution Adjustment</b>	<b>New Completion Payment</b>
STWSWA	\$24.6622	\$0.0054	\$24.6568
STWSWR	\$26.5844	\$0.0054	\$26.5790
STWSWT	\$19.7771	\$0.0054	\$19.7717
STWSWX	\$11.8462	\$0.0054	\$11.8408
STWSWZ	\$12.7326	\$0.0054	\$12.7272

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**