

Structured Investments  
Level 11, Tower Two  
International Towers Sydney  
200 Barangaroo Avenue  
Barangaroo NSW 2000

Telephone: 1800 990 107

[www.westpac.com.au/structuredinvestments](http://www.westpac.com.au/structuredinvestments)

28 March 2019

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in  
SPDR S&P/ASX 200 Fund (STW)**

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWS over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

**Distribution/Entitlement of Security**

|   |                             |
|---|-----------------------------|
| <b>Securities</b>                       | SPDR S&P/ASX 200 Fund (STW) |
| <b>Distribution/Entitlement</b>         | Adjusted distribution       |
| <b>Amount</b>                           | \$0.7044 per security       |
| <b>Franking percentage</b>              | 81.08%                      |
| <b>Ex-distribution/Entitlement Date</b> | 28 March 2019               |
| <b>Record Date</b>                      | 29 March 2019               |
| <b>Payment Date</b>                     | On or about 12 April 2019   |

As a result of STW confirming their distribution, Westpac is amending the previously announced distribution payable on the Westpac VIEWS over securities in STW from \$0.6990 per security to \$0.7044 per security.

Correspondingly, the following Westpac VIEWS will commence trading on an adjusted basis on 29 March 2019:

**STWIWL**

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**