



28 Mar 2019

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FOR IMMEDIATE RELEASE TO THE MARKET

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UBS Market Growth Instalments: Replacement Dividend Announcement

This announcement replaces the prior dividend announcement issued by UBS dated 27 Mar 2019 following confirmation by SPDR S&P ASX 200 Fund of the finalised distribution and franking amounts.

UBS AG, Australia Branch ("**UBS**") issued **STWSSK** Series of UBS Market Growth Instalments over fully paid Units of SPDR S&P ASX 200 Fund pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

SPDR S&P ASX 200 Fund recently announced the following Dividend ("**Dividend**"):

Dividend amount (AUD): \$0.704357
Ex-Dividend Date: 28 Mar 2019
Dividend record date: 29 Mar 2019
Dividend payment date: 12 Apr 2019

The Dividend is 81.0752% franked.

Correspondingly, the **STWSSK** UBS Market Growth Instalments will commence trading ex-Dividend on 28 Mar 2019 and will have a Dividend record date of 29 Mar 2019.

Holders should be aware that SPDR S&P ASX 200 Fund may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by SPDR S&P ASX 200 Fund.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Market Growth Instalments as follows:

ASX Code for UBS Market Growth Instalments	Loan Amount	
	Old	New
STWSSK	\$59.5948	\$58.8904

The new Loan Amount will be effective from the Ex-Dividend Date of 28 Mar 2019.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Andrew Lockhart
Director

UBS AG, Australia Branch
Scott Hanlon
Executive Director