

1 April 2019

Kalkaroo Mining Lease Milestone

HIGHLIGHTS

- **Notification of terms and conditions for grant of Kalkaroo mining tenements in accordance with formal regulatory process.**

Havilah Resources Limited (Havilah) is pleased to advise that the South Australian Department of Energy and Mining (**DEM**) has provided notification of the proposed terms and conditions relating to the grant of three Mining Leases (**MLs**) and two Miscellaneous Purposes Licences (**MPLs**) for Kalkaroo as part of its formal regulatory approval process.

These MLs and MPLs were applied for by Havilah in 2007, 2008 and 2014 to cover the entire area required for a mining operation at the Kalkaroo copper-gold project and associated infrastructure and employee accommodation (**Figure 1**).

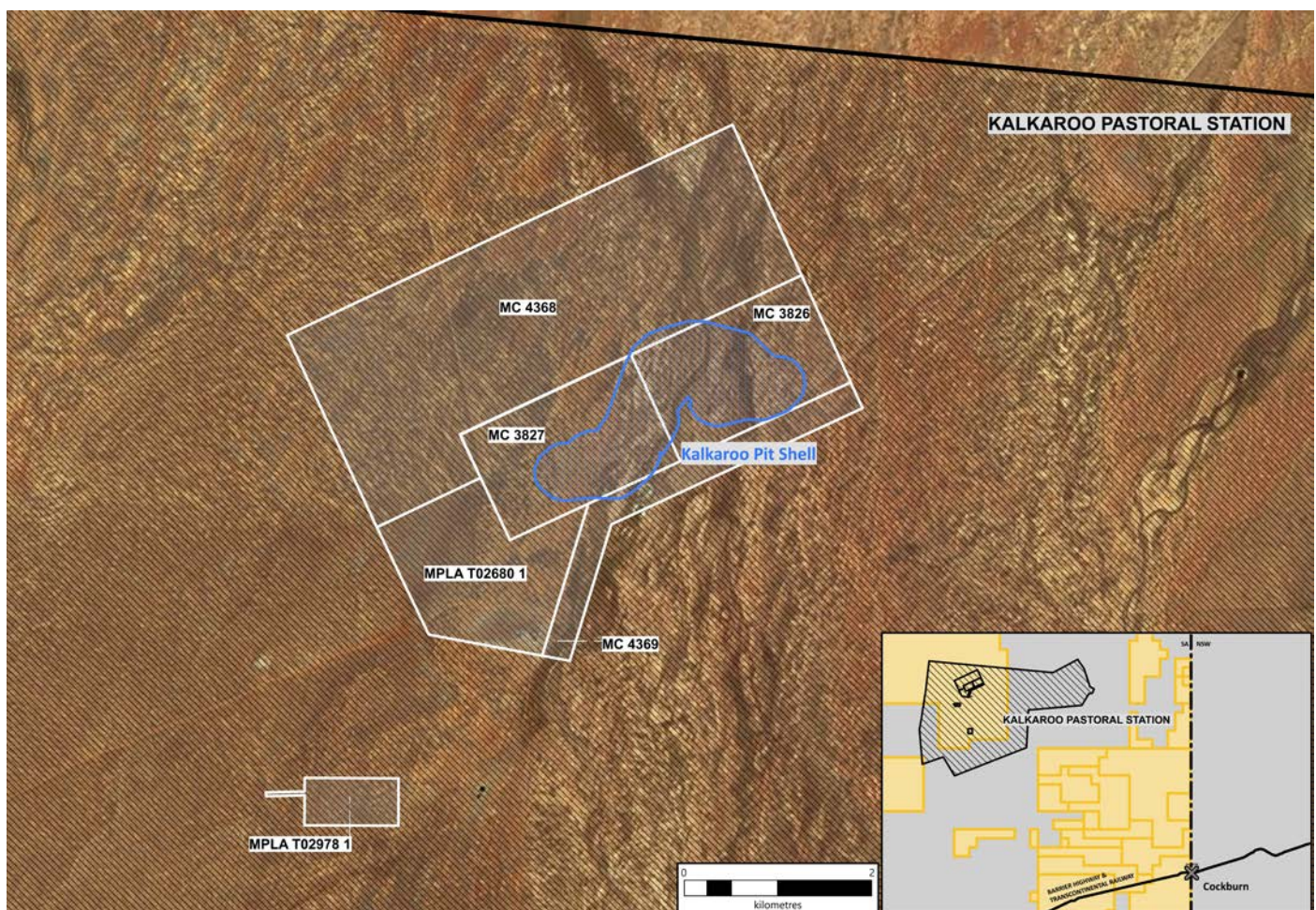


Figure 1 - Landsat image showing the various mining tenements in relation to the conceptual Kalkaroo open pit shell and the Kalkaroo pastoral lease owned by Havilah.

Havilah has 28 days from the notification date in which to provide submissions on the proposed terms and conditions offered by DEM. Once the terms and conditions, or any suggested modifications are accepted, then in the normal process, grant of the MLs and MPLs would follow shortly afterwards.

It is important to note that while granting of an ML confers the right to mine, mining operations may not commence until after a PEPR (Program for Environmental Protection and Rehabilitation) has been approved by DEM. Under current regulations, the PEPR must be submitted to DEM within 12 months of the date of grant of the MLs and completion of this document will be an important priority for Havilah going forward.

The notification letters are tangible confirmation of advancement of the Kalkaroo project permitting through the regulatory process. This has required compilation of a large amount of technical data for the Mining Lease proposal document and its evaluation by DEM, plus negotiation and [signing of a Native Title Mining Agreement](#).

Commenting on advancement of the Kalkaroo ML and MPL approvals, CEO, Mr Walter Richards said: “The notification letters from DEM are the culmination of many years of sustained and dedicated effort by the Havilah team and represents a major milestone achievement for Havilah shareholders.

“It is Havilah’s objective to continue systematically moving Kalkaroo through the permitting process, in order to achieve a fully permitted project in accordance with our strategic objectives,” he said.

For further information visit www.havilah-resources.com.au

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