

**1 April 2019**

**Market Update**

Blue Sky Alternative Investments Limited (ASX: BLA) (the 'Company') advised on 28 February 2019 that the covenants under the convertible note facility with Oaktree Capital Management, L.P. ('Oaktree') may not be met at 31 March 2019 as the restructuring of the business continues through FY19.

The Company will shortly be in a position to finalise the accounts for the period ending 31 March 2019 in the ordinary course and will provide an update upon completion. The Company continues to have discussions with Oaktree during this process.

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