

ASX Announcement

1 April 2019

SUCCESSFUL COMPLETION OF DEBT REFINANCING

Aventus Group (ASX:AVN) announced today the successful completion of a \$200 million debt refinancing.

The existing \$200 million debt facility expiring in October 2020 has been replaced with new facilities maturing in October 2023. Aventus now has no debt maturing until May 2022.

As a result of these initiatives Aventus' weighted average debt expiry will increase from 3.6 years to 4.4 years as at 1 April 2019.

There is no change to the FY19 earnings guidance that has been provided to the market.

Aventus CFO Mr Lawrence Wong commented: "This latest round of refinancing has significantly extended almost a quarter of Aventus' loan book and ensures we have no debt expiring in the next 3 years. The new facilities are on competitive terms and demonstrate strong financial support from our lenders".

Lawrence Wong
CFO
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