

The Manager
Company Announcement Office
Australian Securities Exchange Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

29 March 2019

Daily NTA Estimate

As at the close of business on Thursday, 28 March 2019 the unaudited estimate of the Net Tangible Asset (NTA) per unit of MCP Master Income Trust (ASX: MXT) was 2.0114*.

Yours sincerely,

Martin Farr
Senior Corporate Clients Manager
The Trust Company (RE Services) Limited as Responsible Entity for the MCP Master Income Trust

The Investment Objective of MCP Master Income Trust is to provide monthly cash income, low risk of capital loss and portfolio diversification by actively managing diversified loan portfolios and participating in Australia's bank-dominated corporate loan market. The Manager seeks to implement active strategies designed to balance delivery of the Target Return, while seeking to preserve investor capital.

*Source: Mainstream Fund Services. All figures in Australian dollars (AUD) unless specified otherwise. Historical performance is not a reliable indicator of the future performance of the Fund.