



Australian Securities Exchange - Company Announcements Platform

Centuria Property Funds No.2 Limited

CENTURIA INDUSTRIAL REIT

CIP March 2019 Distribution – Distribution Reinvestment Plan Underwriting

Tuesday, 2 April 2019

Centuria Property Funds No. 2 Limited (**CPF2L**), as Responsible Entity of Centuria Industrial REIT (ASX:**CIP**), is pleased to announce that it has entered into an underwriting agreement with Moelis Australia Advisory Pty Ltd (**Moelis**) to fully underwrite the Distribution Reinvestment Plan (**DRP**) take-up rate to 100%.

On 21 March 2019, CPF2L announced that CIP would pay a distribution of 4.6 cents per unit for the quarter ending 31 March 2019. CIP will raise \$12.3 million via the DRP underwriting, with proceeds to be utilised to reduce debt following the recent acquisition of 16-18 Baile Road, Canning Vale, WA.

The key dates for the March 2019 distribution are:

Event	Date
Election date	5.00pm Tuesday 2 April 2019
Pricing period	Wednesday 3 April 2019 to Tuesday 16 April 2019
Distribution payment date	Monday 29 April 2019
Issue date	Monday 29 April 2019

- Ends -

For further information please contact:

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About Centuria Property Funds No. 2 Limited

Centuria Property Funds No. 2 Limited (CPF2L), is the Responsible Entity for the ASX-listed Centuria Industrial REIT (CIP).

CIP is Australia's largest ASX-listed income focused industrial investment vehicle and is included in the S&P/ASX 300 Index. CIP owns a portfolio of 42 high quality industrial assets with a value of \$1.2 billion, the properties are in key metropolitan locations throughout Australia.



CPF2L, combined with Centuria Property Funds Limited (CPFL), are wholly owned subsidiaries of Centuria Capital Group (CNI) and have approximately \$4.8 billion of assets under management across 15 unlisted property funds, one open-ended diversified property fund and two listed REITs.

CNI is an ASX-listed specialist investment manager with approximately \$5.6 billion in assets under management.

www.centuria.com.au