



Henry Morgan

Announcement

Henry Morgan Limited

ACN 602 041 770

2 April 2019

Update on Orders

Henry Morgan Limited (ASX: HML) refers to its announcement of 29 March 2019 regarding the lodgement and service of the third supplementary target's statement and supplementary expert's report in relation to John Bridgeman Limited's (NSX: JBL) off-market takeover offer for all of the shares in Henry Morgan Limited.

Henry Morgan Limited confirms that despatch of the third supplementary target's statement and supplementary expert's report was completed today, 2 April 2019 in accordance with the Takeover Panel Orders.

Kevin Mischewski

Company Secretary

Henry Morgan Limited

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