



Wednesday, 3 April 2019: ASX ANNOUNCEMENT (ASX: LCK)

Cleansing Notice

Issue of fully paid ordinary shares – secondary trading notice – notice pursuant to paragraph 708A(5)(e) of the Corporations Act 2001 (“Act”)

On 3 April 2019, Leigh Creek Energy Limited (“Company”) issued, in aggregate, 33,360,426 fully paid ordinary shares in the capital of the Company following the Conversion of Convertible notes and payment of interest and establishment fee in accordance with the terms of the agreement announced to the ASX on the 7th of February 2019. The triggers for automatic conversion were either :

- A. LCK Converts at least 1000pj to 2p reserves; or
- B. There is successful completion of the Rights issue with a minimum of \$3m raise.

As both triggers have been met the Conversion of the notes has taken place.

This notice is given under section 708A(5)(e) of the Act, with section 708(A)(5) as modified by ASIC Instrument 18-1156.

Leigh Creek Energy Limited hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. The Company has made an issue of 33,360,426 new ordinary shares in the Company without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Corporations Act**);
2. This notice is being given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice the Company has complied with the provisions of Chapter 2M and section 674 of the Corporations Act as they apply to the Company; and
4. As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of sections 708A(7) and 708A(8) of the Act.

A handwritten signature in black ink, appearing to read 'Damien Connor'.

Damien Connor
Company Secretary