

Appendix 3C

Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

KEYBRIDGE CAPITAL LIMITED (ASX:KBC)

16 088 267 190

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buy-back ¹
2	⁺ Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Listed Convertible Redeemable Promissory Notes ² (ASX:KBCPA) (Notes)
3	Voting rights (eg, one for one)	Not applicable
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the ⁺ class on issue	8,000,000
6	Whether shareholder/unitholder approval is required for buy-back	No
7	Reason for buy-back	Capital management
8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)	Nil

1 Pursuant to the terms of the Notes; refer KBC ASX announcement dated 6 October 2015: CRPN Terms Adjustment and On-Market Buy-Back

2 Refer Prospectus dated 17 June 2015; KBC ASX Appendix 3B Application for Quotation dated 18 June 2015

⁺ See chapter 19 for defined terms.

On-market buy-back

9	Name of broker who will act on the company's behalf	Ord Minnett Limited
10	Deleted 30/9/2001.	-
11	If the company/trust intends to buy back a maximum number of shares - that number <small>Note: This requires a figure to be included, not a percentage.</small>	Up to 800,000 Notes (being 10% of current total Notes on issue)
12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	Up to 31 March 2020 (being ~12 months from the date of this announcement, subject to the earlier completion of the buy-back and the Company exercising its right to suspend or terminate the buy-back or amend its terms, at any time)
13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	Not applicable

Employee share scheme buy-back

14	Number of shares proposed to be bought back	Not applicable
15	Price to be offered for shares	Not applicable

Selective buy-back

16	Name of person or description of class of person whose shares are proposed to be bought back	Not applicable
17	Number of shares proposed to be bought back	Not applicable
18	Price to be offered for shares	Not applicable

⁺ See chapter 19 for defined terms.

Equal access scheme

19	Percentage of shares proposed to be bought back	Not applicable
20	Total number of shares proposed to be bought back if all offers are accepted	Not applicable
21	Price to be offered for shares	Not applicable
22	+Record date for participation in offer <small>Cross reference: Appendix 7A, clause 9.</small>	Not applicable

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:
(Company Secretary)

Date: 3 April 2019

Print name: VICTOR HO

⁺ See chapter 19 for defined terms.