



Antipodes Global Investment Company Limited
Level 35, 60 Margaret Street
Sydney NSW 2000

Telephone: 1300 010 311
Email: invest@antipodespartners.com.au
ABN 38 612 843 517

4 April 2019

By Electronic Lodgement

The Manager
Company Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Shareholder,

APL Quarterly Portfolio Update

Please join us for a conference call at 11:00am – 11:30am (Sydney time) on Thursday 11th April 2019 to discuss Antipodes Global Investment Company Limited (the **Company**) with Jacob Mitchell, CIO of Antipodes Partners Limited (the **Manager**) and Andrew Findlay, Director of the Company and Managing Director of the Manager.

Discussion points for the call will be:

- Understanding the shareholder returns of APL (Share Price, Company/NTA, Portfolio)
- Portfolio attribution and portfolio positioning
- Initiatives to close the discount to NTA

Dial in details

Within Australia: 1300 628 593

Outside Australia: +613 9067 7903

A copy of the presentation slides to accompany the conference call will be made available before the call.

We will make the audio file and presentation available on the Antipodes Global Investment Company website following the conference call, for those who are unable to join the call.

Yours sincerely,

Calvin Kwok
Company Secretary