

Company Announcement Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

4 April 2019

Section 708A Notice

Diatreme Resources Limited (“**Diatreme**” or “**Company**”) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act* that it has issued 125,521,205 ordinary fully paid shares in the Company (“**Initial Placement Shares**”) without disclosure to investors under Part 6D.2 of the *Corporations Act*.

The Company states that as at the date of this notice:

- It has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*, and
- It is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the *Corporations Act*.

An Appendix 3B with respect to the issue of the Initial Placement Shares was lodged by the Company with ASX on 4 April 2019.

For and on behalf of the Board
Tuan Do
Company Secretary