

ABN 27 621 105 824 ACN 621 105 824

ASX Announcement 4 April 2019

Notice under ASX Listing Rule 3.10A

In accordance with ASX Listing Rule 3.10A, Smiles Inclusive Limited (ASX: SIL) (**Company**) advises that 1,813,000 fully paid ordinary shares in the Company will be released from ASX restrictions on 19 April 2019.

An additional 3,518,000 fully paid ordinary shares in the Company will also be released from ASX restrictions on 19 April 2019, however these shares will remain subject to voluntary escrow until three business days following the release of the Company's FY19 financial results.

The Company will apply for quotation of these shares in accordance with ASX Listing Rule 2.8.2.

Yours faithfully

AWatter

Jessica Watter Company Secretary

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