

05 April 2019

ASX ANNOUNCEMENT

By Electronic Lodgement

CHANGE OF REGISTERED OFFICE AND COMPANY ADDRESS

The board of Moreton Resources Limited would like to advise of the following registered office updates:

Moreton Resources Limited ACN: 060 111 784

169 Kelvin Grove Road, Kelvin Grove, Brisbane Queensland 4059

Subsidiary Companies:

MRV Metals Pty Ltd ACN: 610 100 402

169 Kelvin Grove Road, Kelvin Grove, Brisbane Queensland 4059

MRV Tarong Basin Coal Pty Ltd ACN: 160 645 607

169 Kelvin Grove Road, Kelvin Grove, Brisbane Queensland 4059

MRV Bowen Basin Coal Pty Ltd ACN: 155 597 587

169 Kelvin Grove Road, Kelvin Grove, Brisbane Queensland 4059

MRV Surat Basin Coal Pty Ltd ACN: 104 226 431

169 Kelvin Grove Road, Kelvin Grove, Brisbane Queensland 4059

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