

## ASX Release

### Appendix 4C – Q1 2019 Quarterly Cash Flow Report

4<sup>th</sup> April 2019 – Sydney, Australia– Oneview Healthcare PLC (ASX:ONE) today released its Quarterly Cashflow report for the period ending 31<sup>st</sup> March 2019.

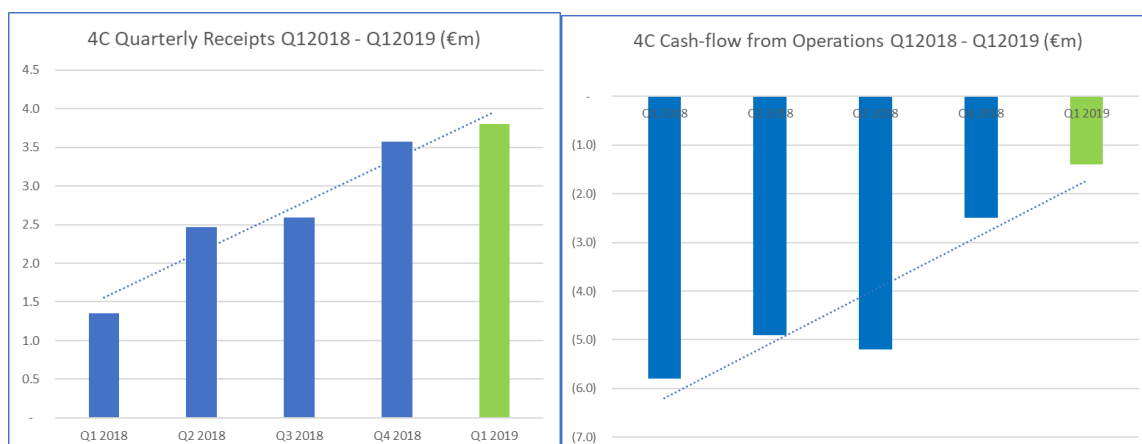
#### Financial Highlights

Operating cash net outflows for the quarter were €1.4 million (compared to €2.5 million in the previous quarter and €5.8 million for the previous corresponding quarter).

Record receipts from customers of €3.85 million (+8% vs previous quarter and +185% vs previous corresponding quarter).

Cash balances as at 31<sup>st</sup> March 2019 amounted to €7.90 million.

The company's business model is predicated on a recurring revenue model. Oneview continues to aggressively manage its cost base.



#### Operational Highlights

During the period, the company achieved the following operational highlights:

- An extension of the Sydney Children's Hospital contract to include Randwick hospital, with the commencement of the deployment of an additional 240 beds of the Android Gen 3 solution, the first such deployment in Australia.
- The company continued to expand its installed base at Lancaster General Hospital, University Hospitals Cleveland and completed preparatory work ahead of scheduled deployments at Mater Misericordia in Brisbane, Australia, UCSF Parnassus and the Precision Cancer Medical Building at UCSF Mission Bay next quarter.
- The first Senior Living contract was signed in the US with Christian Living Communities in Denver, Colorado. The initial deployment for this customer is scheduled for H2 2019.
- The company continues to invest in its highly innovative Senior Living product which it anticipates launching in Q3 2019.

### **About Oneview Healthcare**

Oneview provides interactive healthcare technologies for patients, families and caregivers. Oneview's technology weaves a facility's existing disparate systems into a single seamless platform, allowing healthcare facilities to engage patients in meaningful ways, improve communication, and streamline clinical workflows. Patients enjoy the comfort and convenience of information, education, entertainment and environmental controls at the bedside, while facilities enjoy better health outcomes and patient satisfaction.

Enquiries: James Fitter, CEO or John Kelly, CFO

Oneview Healthcare

Website : [www.oneviewhealthcare.com](http://www.oneviewhealthcare.com)

## Appendix 4C

## Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

## Name of entity

Oneview Healthcare PLC

## ABN

610 611 768

## Quarter ended ("current quarter")

31<sup>st</sup> March 2019

Consolidated statement of cash flows	Current quarter €'000	Year to date (3 months) €'000
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	3,849	3,849
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	(784)	(784)
(c) advertising and marketing	(124)	(124)
(d) leased assets	-	-
(e) staff costs	(3,830)	(3,830)
(f) administration and corporate costs	(827)	(827)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	-	-
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material) – incl. general working capital movements.	315	315
<b>1.9 Net cash from / (used in) operating activities</b>	<b>(1,401)</b>	<b>(1,401)</b>

Consolidated statement of cash flows		Current quarter €'000	Year to date (3 months) €'000
<b>2.</b>	<b>Cash flows from investing activities</b>		
2.1	Payments to acquire:		
	(a) property, plant and equipment	(21)	(21)
	(b) businesses (see item 10)	-	-
	(c) investments	-	-
	(d) intellectual property	(148)	(148)
	(e) other non-current assets	-	-
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	-	-
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
<b>2.6</b>	<b>Net cash from / (used in) investing activities</b>	<b>(169)</b>	<b>(169)</b>

<b>3.</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of shares	-	-
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
<b>3.10</b>	<b>Net cash from / (used in) financing activities</b>	<b>-</b>	<b>-</b>

Consolidated statement of cash flows		Current quarter €'000	Year to date (3 months) €'000
<b>4.</b>	<b>Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1	Cash and cash equivalents at beginning of quarter/year to date	9,331	9,331
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(1,401)	(1,401)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(169)	(169)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-
4.5	Effect of movement in exchange rates on cash held	135	135
<b>4.6</b>	<b>Cash and cash equivalents at end of quarter</b>	<b>7,896</b>	<b>7,896</b>

<b>5.</b>	<b>Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter €'000	Previous quarter €'000
5.1	Bank balances	7,896	9,331
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
<b>5.5</b>	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>7,896</b>	<b>9,331</b>

6.	Payments to directors of the entity and their associates	Current quarter €'000
6.1	Aggregate amount of payments to these parties included in item 1.2	179
6.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	-
6.3	Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2	

7. Payments to related entities of the entity and their associates	Current quarter €'000
7.1 Aggregate amount of payments to these parties included in item 1.2	-
7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	-
7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2	

8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end €'000	Amount drawn at quarter end €'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

9. Estimated cash outflows for next quarter	€'000
9.1 Research and development	-
9.2 Product manufacturing and operating costs	(834)
9.3 Advertising and marketing	(108)
9.4 Leased assets	-
9.5 Staff costs	(3,747)
9.6 Administration and corporate costs	(741)
9.7 Other (provide details if material)	-
<b>9.8 Total estimated cash outflows</b>	<b>(5,430)</b>

10.	Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1	Name of entity	-	-
10.2	Place of incorporation or registration	-	-
10.3	Consideration for acquisition or disposal	-	-
10.4	Total net assets	-	-
10.5	Nature of business	-	-

### Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:



Director

Date: 5<sup>th</sup> April 2019

Print name: James Fitter

### Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.