

# Market Announcement

5 April 2019

## Ricegrowers Limited (SunRice) – Admission and Commencement of Official Quotation

### Description

Ricegrowers Limited ('SunRice') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 5 April 2019.

Official quotation of SunRice's limited voting right B Class Shares (ASX code: SGLLV) will commence at 11:00 am AEST on Monday, 8 April 2019.

No funds were raised by SunRice in conjunction with its listing on ASX

### Quotation information

<b>Quoted Securities:</b>	58,725,413 limited voting right B Class Shares
<b>ASX Code:</b>	SGLLV
<b>Time:</b>	11:00 am AEST
<b>Date:</b>	Monday, 8 April 2019
<b>ASX Trade Abbreviation:</b>	SUNRICE
<b>ISIN:</b>	AU0000040982
<b>Home Branch:</b>	Sydney
<b>Industry Classification:</b>	To be advised
<b>Registered Office:</b>	Ricegrowers Limited Address: 57 Yanco Avenue, Leeton NSW 2075 Phone: (02) 6953 0411
<b>Company Secretary:</b>	Madeleine Frances Del Gigante
<b>Share Registry:</b>	Link Market Services Limited Locked Bag A14 Sydney South NSW 1235  Phone: +61 1300 554 474 Email: <a href="mailto:info@linkmarketservices.com.au">info@linkmarketservices.com.au</a>
<b>Balance Date:</b>	30 April
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	New South Wales
<b>Dividend Policy:</b>	See section 4.12 of SunRice's Information Memorandum dated 1 March 2019.

<b>Activities:</b>	The sourcing and processing of rice and the manufacture of rice food products under the SunRice and other brands.
<b>Lead Manager:</b>	n/a
<b>Underwriter:</b>	n/a
<b>ASX Restricted Securities:</b>	none
<b>Other Securities Not Quoted:</b>	706 A Class Shares (A Class Shares can only be held by active growers) 868,172 B Class Share Rights
<b>Dual Class Share Structure:</b>	<p>SunRice has a dual class share structure, comprising A Class Shares and B Class Shares.</p> <p>The holders of B Class Shares (the only class quoted on ASX) have no rights to vote at general meetings or on the election of directors of SunRice, but have the right to receive dividends, as determined by the directors from time to time. No person may hold more than 10% of the total number of B Class Shares on issue.</p> <p>The unquoted A Class Shares confer on their holders the right to vote at general meetings and can only be held by active growers. In practical terms, the voting rights held by A Class Shares give A Class Shareholders control over the election of directors and any changes to SunRice's constitution, and therefore, control of SunRice. A Class Shares do not have dividend entitlements.</p> <p>For further information about SunRice's dual class share structure and the rights and liabilities attaching to each share class, please see sections 8.5 and 8.6 of SunRice's Information Memorandum dated 1 March 2019.</p>

### What do I need to do and by when?

Please refer to SunRice's Information Memorandum dated 1 March 2019 for further information.

### Need more information?

Please refer to SunRice's Information Memorandum dated 1 March 2019 for further information.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Adrian Smythe**

Manager, Listings Compliance (Sydney)