

Structured Investments
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8 April 2019

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in iShares Core S&P/ASX 200 ETF (IOZ)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	iShares Core S&P/ASX 200 ETF (IOZ)
Distribution/Entitlement	Adjusted distribution
Amount	\$0.3152 per security
Ex-distribution/Entitlement Date	05 April 2019
Record Date	08 April 2019
Payment Date	On or about 17 April 2019

As a result of the iShares Core S&P/ASX 200 ETF amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$0.3194 per security to \$0.3152 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution Adjustment	New Completion Payment
IOZSWA	\$10.9271	-\$0.0042	\$10.9313
IOZSWR	\$11.5568	-\$0.0042	\$11.5610
IOZSWT	\$8.9793	-\$0.0042	\$8.9835
IOZSWX	\$5.0728	-\$0.0042	\$5.0770
IOZSWZ	\$5.7038	-\$0.0042	\$5.7080

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation