

EST. 1817

Structured Investments Level 11, Tower Two

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8 April 2019

Mr Martin Dinh Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in iShares Core S&P/ASX 200 ETF (IOZ)

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWs over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	iShares Core S&P/ASX 200 ETF (IOZ)
Distribution/Entitlement	Adjusted distribution
Amount	\$0.3152 per security
Ex-distribution/Entitlement Date	05 April 2019
Record Date	08 April 2019
Payment Date	On or about 17 April 2019

As a result of IOZ confirming their distribution, Westpac is amending the previously announced distribution payable on the Westpac VIEWs over securities in IOZ from \$0.3194 per security to \$0.3152 per security.

Correspondingly, the following Westpac VIEWs will commence trading on an adjusted basis on 9 April 2019:

IOZIWL

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











