

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Henry Morgan Limited (ASX:HML)
ABN 53 602 041 770

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Stuart McAuliffe
Date of last notice	29 August 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Deemed relevant interest in Shares held by Henry Avery Partners Pty Ltd Deemed relevant interest in Shares held by John Bridgeman Limited Indirect interest in Shares held by Tetue Pty Ltd
Date of change	1 April 2019
No. of securities held prior to change	Direct 62,902 Shares Indirect: 1,800,000 Shares held by Tetue Pty Ltd 3,165,083 Shares held by JBL 351,826 Shares held by Henry Avery Partners Pty Ltd
Class	Fully paid ordinary shares (Shares)
Number acquired	Nil

+ See chapter 19 for defined terms.

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Number disposed	Direct: 62,902 Shares Indirect: - 1,800,000 Shares held by Tetue Pty Ltd - 351,826 Shares held by Henry Avery Partners Pty Ltd - 3,165,083 Shares held by JBL
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	The Consideration described in John Bridgeman Limited's (JBL) Replacement Bidder's Statement dated 19 March 2019
No. of securities held after change	Nil
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Transfer of HML Shares to JBL as a result of JBL's receipt of acceptances in its Henry Morgan Limited takeover offer dated 6 November 2018 Ceased to hold a deemed relevant interest in Shares held by JBL

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.