

## ASX RELEASE

11 April 2019

### Oneview Healthcare PLC conducts a \$25m Capital Raising

**Oneview Healthcare Plc (Oneview) has successfully conducted a placement to raise A\$25m, subject to securityholder approval. Following completion of the placement, Oneview will be strongly positioned to leverage early market success into a sustainable business model.**

#### Key highlights:

- Strong growth since IPO with 55 hospital customers signed (vs 19 at IPO in 2016)
- Total of 10,710 beds under contract
- 100% customer retention
- Zero debt, cash balance in excess of A\$30m post raise
- Record A\$6m in cash receipts in Q1 2019 (€3.85m)
- Record low cash outflows in Q1 2019 A\$2.2m (€1.4m)

**Sydney, Australia, 11<sup>th</sup> April 2019:** Patient engagement software company Oneview Healthcare PLC (ASX : ONE) is pleased to announce that it has successfully completed a placement to raise A\$25 million through the issue of 100 million new CHESS depository interests over new fully paid ordinary shares (on a 1:1 basis) (**New CDIs**) subject to ONE obtaining securityholder approval (**Conditional Placement**) at an Extraordinary General Meeting (**EGM**), anticipated to be held on Friday, 10 May 2019.

The proceeds from the Conditional Placement will be used to strengthen Oneview's balance sheet, accelerate sales of its core Inpatient product and accelerate market launch of the Senior Living product.

The Conditional Placement was priced at A\$0.25 per NEW CDI (**Issue Price**).

The Conditional Placement received strong support from new domestic institutional investors as well as existing securityholders.

#### We see a better way

Oneview Healthcare PLC  
Block 2, Blackrock Business Park  
Blackrock, Co Dublin, A94 H2X4  
Ireland

P +353 1 524 1677  
E [info@oneviewhealthcare.com](mailto:info@oneviewhealthcare.com)  
[oneviewhealthcare.com](http://oneviewhealthcare.com)

Directors  
J Rooney (Chairman) | L Berkowitz | J Fitter |  
M Kaminski | M McCloskey

Irish Company Reg: 513842  
ARBN 610 611 768  
VAT Number 9853271T

Bell Potter Securities Limited acted as Lead Manager in respect of the Conditional Placement.

Oneview Chief Executive Officer, James Fitter, said: “Oneview is delighted with the support from its existing loyal securityholders, and is very pleased to welcome new Australian institutional securityholders to the register. This important funding round will allow us to continue to build on our impressive portfolio of 55 contracted hospitals, and to deliver our innovative Senior Living product which we intend to launch later this year. We look forward to continuing to work with our customers to improve the lives of patients and seniors, often when they are most vulnerable “

### **Security Purchase Plan**

In conjunction with the Conditional Placement, the Company intends to offer existing eligible securityholders the opportunity to participate in a security purchase plan to raise up to A\$2m, subject to securityholder approval at the EGM (**SPP**).

The SPP will be offered to eligible securityholders in Australia, New Zealand and Ireland. Under the SPP, holders of existing securities in Oneview on the register as at 7.00pm (Sydney time) on Wednesday, 10 April 2019 and who are eligible securityholders in Australia, New Zealand and Ireland will be invited to subscribe for up to A\$15,000 of New CDIs in Oneview Healthcare at A\$0.25 per New CDI, being the same price to be paid by investors under the Conditional Placement. Oneview reserves the right to or scale back applications under the SPP at its discretion.

Participation in the SPP is optional. Further information in relation to the SPP, including the SPP terms and conditions, will be outlined in a separate SPP Booklet which is expected to be dispatched to eligible securityholders on Monday, 15 April 2019.

### **Extraordinary General Meeting**

Oneview will send securityholders a notice of meeting to seek securityholder approvals to the Conditional Placement and Conditional SPP which is scheduled to be held on Friday, 10 May 2019 at 7.00am Dublin time and 4.00pm Sydney time. A copy of that notice of meeting has been released to ASX today.

Subject to obtaining securityholder approval, it is expected that the New CDIs under the Conditional SPP and Placement will be issued on Tuesday, 14 May 2019 and Thursday, 16 May 2019, respectively and will rank *pari passu* with existing CDIs on issue.

For further information, see our website ([www.oneviewhealthcare.com](http://www.oneviewhealthcare.com)) or contact us as below:

Company	
James Fitter Chief Executive Officer <a href="mailto:jfitter@oneviewhealthcare.com">jfitter@oneviewhealthcare.com</a>	John Kelly Chief Financial Officer <a href="mailto:jkelly@oneviewhealthcare.com">jkelly@oneviewhealthcare.com</a>

**About Oneview Healthcare PLC :** Oneview provides interactive healthcare technologies for patients, families and caregivers. Oneview's technology weaves a facility's existing disparate systems into a single seamless platform, allowing healthcare facilities to engage patients in meaningful ways, improve communication, and streamline clinical workflows. Patients enjoy the comfort and convenience of information, education, entertainment and environmental controls at the bedside, while facilities enjoy better health outcomes and patient satisfaction.

Website : [www.oneviewhealthcare.com](http://www.oneviewhealthcare.com)