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11 April 2019

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh,

**Re: Westpac Self-Funding Instalments over securities in Amcor Limited (AMC)
Accelerated Completion Date for AMCSWR (SFIs)**

Westpac Banking Corporation ("Westpac") is the issuer of the following Westpac Self-Funding Instalments ("SFIs") over securities in AMC:

AMCSWR

On 6 August 2018 Amcor Limited ("AMC") and Bemis Company, Inc ("Bemis") announced that their respective Boards of Directors had unanimously approved a definitive agreement under which AMC will acquire Bemis in an all-stock combination.

On 13 March 2019 AMC announced that ASIC had registered a scheme booklet in relation to a scheme of arrangement ("Scheme") in which a new holding company, Amcor plc, will acquire all of the shares in AMC and subsequently acquire Bemis in an all-stock combination by way of a merger of Bemis into a subsidiary of Amcor plc.

If the Scheme is approved, AMC shares are expected to be suspended from trading on the ASX from the close of trading on 8 May 2019.

Pursuant to clause 12.1 of the applicable Terms of Issue, Westpac has fixed an Accelerated Completion Date of 1 May 2019 for AMCSWR.

ASX Code	Completion Payment	Previous Completion Date	Accelerated Completion Date
AMCSWR	\$7.0510	30 June 2020	1 May 2019

As a result, the SFIs will be de-listed at the close of trading on 1 May 2019.

Capitalised terms in this letter have the meanings given to them in the applicable Product Disclosure Statement, unless the context otherwise requires.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation