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12 April 2019

Company Announcements Platform

ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam

**Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001**

Elanor Investors Group has today issued 3,500,000 stapled securities pursuant to the placement announced on 11 April 2019.

Elanor Investors Group comprises Elanor Investors Limited (ABN 33 169 308 187) (**EIL**) and Elanor Funds Management Limited (ACN 125 903 031) (**EFML**) as responsible entity of Elanor Investment Fund (ARSN 169 450 926) (**EIF**). Stapled securities in Elanor Investors Group comprise one ordinary share in EIL stapled to one unit in EIF.

**Notification under section 708A(5)(e)**

EIL gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that:

- (a) 3,500,000 ordinary shares in EIL were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, EIL has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to EIL; and
  - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

**Notification under section 1012DA(5)(e)**

EFML, as responsible entity of EIF, gives notice under section 1012DA(5)(e) of the Act that:

- (a) 3,500,000 units in EIF were issued without disclosure to investors under Part 7.9 of the Act and without a product disclosure statement being prepared;
- (b) this notice is being given under section 1012DA(5)(e) of the Act;
- (c) EFML, as responsible entity of EIF, is a disclosing entity and is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, EFML, as responsible entity of EIF, has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to EIF; and



- (ii) section 674 of the Act as it applies to EIF; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Your sincerely

A handwritten signature in black ink, appearing to read "Symon Simmons".

Symon Simmons  
**Company Secretary**  
Elanor Investors Group