

Cadence Capital Limited (ASX Code: CDM) NTA and Top 20 Positions – March 2019

Net Tangible Assets as at 31st March 2019	Amount (\$)
Pre Tax NTA	\$0.951
Post Tax NTA	\$1.089
Share price (ASX Code: CDM)	\$0.910

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Top 20 Holdings				
Code	Position	Direction	Currency	Holding
ARQ	ARQ Group Ltd	Long	AUD	11.9%
MQG	Macquarie Group Ltd	Long	AUD	5.4%
MNY	Money3 Corp Ltd	Long	AUD	4.8%
NBL	Noni B Ltd	Long	AUD	4.5%
STO	Santos Ltd	Long	AUD	4.1%
SVW	Seven Group Holdings Ltd	Long	AUD	3.2%
ALL	Aristocrat Leisure Ltd	Long	AUD	2.6%
SHJ	Shine Corporate Ltd	Long	AUD	2.5%
BIN	Bingo Industries Ltd	Long	AUD	2.3%
WOR	Worleyparsons Ltd	Long	AUD	2.3%
MAH	Macmahon Holdings Ltd	Long	AUD	2.3%
RMC	Resimac Group Ltd	Long	AUD	2.2%
GEM	G8 Education Ltd	Long	AUD	2.2%
SMR	Stanmore Coal Ltd	Long	AUD	2.1%
TWE	Treasury Wine Estates Ltd	Long	AUD	2.0%
EHL	Emeco Holdings Ltd	Long	AUD	2.0%
WPL	Woodside Petroleum Ltd	Long	AUD	1.9%
JD US	JD.COM Inc	Long	AUD	1.8%
**	Deepgreen Metals	Long	AUD	1.2%
GNW	Genworth Financial US	Long	AUD	1.2%
Top Portfolio Holdings Net Exposure				62.5%

** A Pre-IPO investment in the Materials sector