

15 April 2019

Lisa Banh
Adviser, Listings Compliance (Sydney)
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

By email: Lisa.Banh@asx.com.au
and via the Company Announcements Platform

Dear Sir/Madam

Notice under ASIC Class Order [CO 09/425]

This notice is given by Oneview Healthcare PLC (ASX:ONE) (**Company**) in accordance with ASIC Class Order [CO 09/425] as it applies to the Company in respect of the conditional security purchase plan announced by the Company on 11 April 2019.

The Company advises that:

- (a) the Company will make offers to issue CHESS depository interests over fully paid ordinary shares in the Company under a conditional security purchase plan, which is conditional on shareholder approval, without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- (b) as at the date of the notice, the Company has complied with;
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (c) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

For and on behalf of the Board of the Company

A handwritten signature in black ink, appearing to read "Patrick Masterson".

Patrick Masterson
Company Secretary