

Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Centuria Capital Group (CNI), consisting of Centuria Capital Limited ABN 22 095 454 336 (Company) and Centuria Funds Management Limited ACN 607 153 588 (Responsible Entity) as responsible entity of the Centuria Capital Fund (ARSN 613 856 358 (Trust))	Company - ABN 22 095 454 336 Responsible Entity - ACN 607 153 588 Trust - ARSN 613 856 358

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	⁺ Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	CNI stapled securities
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the ⁺ class on issue	383,557,332 stapled securities
6	Whether shareholder/unitholder approval is required for buy-back	Securityholder approval is not required (as the buy-back is intended to be conducted within the 10/12 limit)

⁺ See chapter 19 for defined terms.

7	Reason for buy-back	Capital management
8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>)	<p>Pursuant to ASIC Corporations (ASX-listed Schemes On-market Buy-backs) Instrument 2016/1159, the following information is provided:</p> <p>(a) Centuria Funds Management Limited as responsible entity of the Centuria Capital Fund holds zero units in the Centuria Capital Fund;</p> <p>(b) the associates of Centuria Funds Management Limited as responsible entity of the Centuria Capital Fund together hold zero units in the Centuria Capital Fund; and</p> <p>(c) any CNI stapled securities bought back will be funded by existing cash and cash equivalents on hand</p>

On-market buy-back

9	Name of broker who will act on the company's behalf	A broker has not yet been appointed.
10	Deleted 30/9/2001.	
11	<p>If the company/trust intends to buy back a maximum number of shares - that number</p> <p><small>Note: This requires a figure to be included, not a percentage.</small></p>	Up to 30,479,317 stapled securities (being 10% of the lowest number of stapled securities on issue during the 12 month period before the date of this notice).
12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	<p>CNI intends to complete the buy-back within 12 months.</p> <p>The buy-back may cease earlier if the maximum number of securities is bought back prior to the period end date. CNI reserves the right to suspend or terminate the buy-back at any time</p>

13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	N/A
----	--	-----

Employee share scheme buy-back

14	Number of shares proposed to be bought back	N/A
15	Price to be offered for shares	N/A

Selective buy-back

16	Name of person or description of class of person whose shares are proposed to be bought back	N/A
17	Number of shares proposed to be bought back	N/A
18	Price to be offered for shares	N/A

Equal access scheme

19	Percentage of shares proposed to be bought back	N/A
20	Total number of shares proposed to be bought back if all offers are accepted	N/A
21	Price to be offered for shares	N/A
22	+Record date for participation in offer Cross reference: Appendix 7A, clause 9.	N/A

⁺ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:
(Director/Company secretary)

Date: 15 April 2019

Print name: Anna Kovarik
.....