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ASX Announcement

15 April 2019

Successful completion of Institutional Entitlement Offer

Bigtincan Holdings Limited ACN 154 944 797 (ASX:BTH) (the **Company**) is pleased to announce the successful completion of the institutional component (**Institutional Entitlement Offer**) of its fully underwritten 1 for 6 accelerated pro-rata non-renounceable entitlement offer (**Entitlement Offer**) of new fully paid ordinary shares (**Shares**) announced on Thursday, 11 April 2019.

Institutional Entitlement Offer

The Institutional Entitlement Offer will raise proceeds of approximately A\$12.4 million before costs at an offer price of A\$0.42 per Share (**Offer Price**), which results in approximately 29.5 million new Shares being issued.

New Shares issued pursuant to the Institutional Entitlement Offer will rank equally with existing Shares from the date of their issue. Settlement of the Institutional Entitlement Offer is scheduled for Tuesday, 23 April 2019, with the new Shares issued expected to commence trading on ASX on Wednesday, 24 April 2019.

Retail Entitlement Offer

Approximately A\$3.2 million before costs is expected to be raised through the retail component of the Entitlement Offer (**Retail Entitlement Offer**). The Retail Entitlement Offer will open at 10.00am (Sydney time) on Tuesday, 23 April 2019 and close at 5.00pm (Sydney time) on Friday, 10 May 2019.

Eligible retail shareholders will be invited to participate in the Retail Entitlement Offer at the same Offer Price and offer ratio as the Institutional Entitlement Offer. The Company will determine eligible retail shareholders in accordance with the definition set out in the Retail Offer Booklet.

Eligible retail shareholders may also apply for additional Shares in excess of their Entitlement at the Offer Price (**Top-Up Facility**). Additional Shares will only be available under the Top-Up Facility where there is a shortfall between applications for Shares received from eligible retail shareholders and the number of Shares proposed to be issued under the Retail Entitlement Offer. There is no guarantee that applicants under the Top-Up Facility will receive all or any of the shares that they apply for under the Top-Up Facility.

Eligible retail shareholders wishing to participate in the Retail Entitlement Offer should carefully read the Retail Offer Booklet and the accompanying personalised Entitlement and Acceptance Form which will be dispatched to them on or before Tuesday, 23 April 2019. A copy of the Retail Offer Booklet will be available on the ASX website at www.asx.com.au from Monday, 15 April 2019.

Recommencement of trading

BTH's Shares are expected to resume trading on ASX from market open on Monday, 15 April 2019.

Shareholder enquiries

For further information on the Entitlement Offer you should call the Shareholder Information Line on 1300 850 505 (within Australia) or +61 3 9415 5000 (outside Australia) at any time from 9.00am to 5.00pm (Sydney time) Monday to Friday during the Retail Entitlement Offer period.

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Further Information

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About Bigtincan

Bigtincan (ASX:BTH) helps sales and service teams increase win rates and customer satisfaction. The company's mobile, AI-powered sales enablement automation platform features the industry's premier user experience that empowers reps to more effectively engage with customers and prospects and encourages team-wide adoption. Leading brands including AT&T, Thermo Fisher, Merck, ANZ Bank and others rely on Bigtincan to enhance sales productivity and fuel customer engagement. With global sales and marketing headquartered in Boston, Bigtincan also has offices across the United Kingdom, Australia and Asia. To discover more about how your organization can benefit from the Bigtincan Hub platform, please visit www.bigtincan.com or follow @bigtincan on Twitter.