

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|----------------|-------------------|
| Name of entity | TILLEGRAH LIMITED |
| ABN | 80 112 379 503 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---------------------|-----------------------|
| Name of Director | Daniel Joseph Lanskey |
| Date of last notice | 24 July 2017 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Direct or indirect interest | Direct Interest |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | |
| Date of change | 15 April 2019 |
| No. of securities held prior to change | NIL |
| Class | Convertible Loan Notes |
| Number acquired | 18,750,000 Convertible Loan Notes |
| Number disposed | NIL |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$55,000 – cash \$20,000 – in lieu of cash as remuneration for his role as a Director for the period 01 December 2018 to 31 March 2019. |

+ See chapter 19 for defined terms.

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| | |
|--|---|
| No. of securities held after change | 18,750,000 Convertible Loan Notes |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | 18,750,000 Convertible Loan Notes acquired at an issue price of \$0.004 cent per Loan Note on terms and conditions set out in Resolutions 6 and 8 as approved by shareholders at the 2018 Annual General Meeting held on 15 January 2019. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |

Part 3 – +Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | N/A |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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|----------------|-------------------|
| Name of entity | TILLEGRAH LIMITED |
| ABN | 80 112 379 503 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---------------------|-----------------------|
| Name of Director | Daniel Joseph Lanskey |
| Date of last notice | 15 April 2019 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | Direct Interest |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | |
| Date of change | 15 April 2019 |
| No. of securities held prior to change | 18,750,000 Convertible Loan Notes |
| Class | 1) Ordinary Fully Paid Shares 2) Unlisted Options |
| Number acquired | 1) 18,750,000 Ordinary fully paid shares 2) 18,750,000 Unlisted Options, Exercise Price \$0.025, Expiry Date 15 January 2022 |
| Number disposed | 18,750,000 Convertible Loan Notes |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | NIL - Conversion of Convertible Loan Notes to Ordinary Fully Paid Shares and Options |

+ See chapter 19 for defined terms.

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| | |
|--|--|
| No. of securities held after change | 1) 18,750,000 Ordinary fully paid shares 2) 18,750,000 Unlisted Options, Exercise Price \$0.025, Expiry Date 15 January 2022 |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Ordinary fully paid shares and Options issued upon conversion of 18,750,000 of Convertible Loan Notes on terms and conditions set out in Resolution 6, 7 and 8 as approved by shareholders at the 2018 Annual General Meeting held on 15 January 2019. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |

Part 3 – +Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | N/A |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

+ See chapter 19 for defined terms.