



JOHN.BRIDGEMAN

# Announcement

John Bridgeman Limited

ACN 603 477 185

16 April 2019

**JOHN BRIDGEMAN LIMITED (NSX:JBL)**  
**Update on takeover offer for Henry Morgan Limited**

John Bridgeman Limited (NSX: JBL) refers to previous announcements regarding the issue of a replacement bidder's statement in relation to its off-market takeover offer for all of the shares in Henry Morgan Limited (ASX: HML).<sup>1</sup>

The Company is pleased to announce that, as at the close of the takeover offer on 15 April 2019, it held a relevant interest in 46.12% of Henry Morgan Limited.

The Board is pleased with the success of its takeover offer and believes this is a positive achievement for both the Company and its shareholders.

ENDS

**Kevin Mischewski**

Company Secretary

**John Bridgeman Limited**

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<sup>1</sup> Refer announcements dated 19 March 2019, 25 March 2019 and 11 April 2019.