

16 April 2019

Distribution Reinvestment Plan - Issue Price March 2019 Quarter

The 360 Capital Total Return Fund (ASX: TOT) today announces the Distribution Reinvestment Plan (DRP) issue price for the quarter ended 31 March 2019 is \$1.1519 per stapled security.

The DRP price has been calculated in accordance with Rule 5 and the definition of Issue Price as per the DRP Policy. It incorporates the 1.5 per cent discount announced on 22 March 2019.

The DRP for the quarter ended 31 March 2019 will not be underwritten.

The DRP securities will be issued on the distribution payment date, being on or about 24 April 2019. They will rank equally with existing stapled securities from the date on which they are issued.

More information on TOT can be found on the ASX's website at www.asx.com.au using the Fund's ASX code "TOT", on the Fund's website www.360capital.com.au, or by calling the 360 Capital Information Line on 1300 082 130 or emailing investor.relations@360capital.com.au

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About 360 Capital Total Return Fund (ASX code TOT)

360 Capital Total Return Fund aims to provide total returns with a performance hurdle of 12% per annum to investors through a selective and disciplined investment philosophy, combined with access to real estate-based investment opportunities available to the Fund through the 360 Capital platform. The Fund is externally managed by 360 Capital Group an ASX-listed, alternative asset investment and funds management group concentrating on strategic investment and active investment management of alternative assets. The Group actively invests in real estate debt and equity and is expanding its investment universe into public and private equity as well as investing in credit strategies.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, alternative asset investment and funds management group concentrating on strategic investment and active investment management of alternative assets. The Group actively invests in real estate debt and equity and is expanding its investment universe into public and private equity as well as investing in credit strategies.
