

ASX Announcement

Mainstream Group Holdings Limited

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Wednesday, 17 April 2019

Change of share registry provider

Mainstream Group Holdings Limited (**ASX: MAI**) advises that its share register will transfer internally from ShareBPO Pty Ltd (ShareBPO) to Mainstream Fund Services Pty Ltd (Mainstream Fund Services) effective start of business Thursday, 18 April 2019.

The change is due to an internal restructure and rebranding where the Group's listed registry services will be provided as part of the Company's Fund Services division, rather than as a stand-alone entity.

Mainstream sees an emerging trend of convergence between listed and unlisted registry services and intends to offer an integrated offering to fund managers and wealth companies.

Introduction of Web Portal

With this change in share registry, shareholders can now access their shareholding information online.

Shareholders can register to update and manage their holding online: www.mainstreamgroup.com/ListedRegistryPortal

How to contact the share registry

The telephone number will remain 1300 658 680 (within Australia) and +61 2 8259 8885 (outside Australia).

The new email contact is mai@mainstreamgroup.com.

Mainstream Fund Services' general contact information is:

Mailing Address: Office Address:

GPO Box 4968 Level 1

Sydney NSW 2001 51-57 Pitt Street Sydney NSW 2000

Website: www.mainstreamgroup.com/shareholdercentre

Yours sincerely,

Alicia Gill

Company Secretary

Allen

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