

26 April 2019

ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

WorleyParsons Limited (ASX Code: WOR)

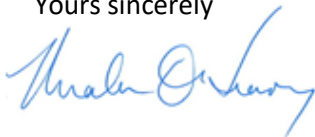
Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Following the announcement on 22 October 2018 that WorleyParsons Limited (ACN 096 090 158) (**WorleyParsons**) had entered into a binding agreement to acquire the Energy, Chemicals and Resources (**ECR**) division of Jacobs Engineering Group, Inc. (**Jacobs**) for cash and the placement of shares in WorleyParsons to Jacobs, WorleyParsons has today announced the completion of the acquisition of ECR and that it has today issued 58,197,867 ordinary shares in WorleyParsons (**New Shares**) to Jacobs.

WorleyParsons gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, WorleyParsons has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to WorleyParsons; and
 - (b) section 674 of the Corporations Act as it applies to WorleyParsons; and
3. as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely



Nuala O'Leary
Company Secretary
WorleyParsons Limited