

# EVANS DIXON

30 April 2019

## Release of Shares from Escrow

In accordance with Listing Rule 3.10A, Evans Dixon Limited (**Evans Dixon**) advises that 51,220,158 ordinary shares (**Escrowed Shares**) in the Company will be released from escrow on 14 May 2019.

As noted in Evans Dixon's IPO Prospectus, Alan Dixon and David Evans have confirmed their intention to not sell any of the shares in Evans Dixon that they held or controlled at the date of the IPO Prospectus until on or after 14 May 2022, being the date four years after the listing of Evans Dixon, subject to limited exceptions set out in the IPO Prospectus. Mr Dixon and Mr Evans' shares collectively represent 21,235,895 of the Escrowed Shares referred to above.

Of the remaining 29,984,263 Escrowed Shares approximately 95% are owned by current Evans Dixon staff members and their associates. These shares are subject to staff trading policies, including as outlined in Evans Dixon's Securities Trading Policy.

For further information, please contact:

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## About Evans Dixon Limited

Evans Dixon is an Australian Stock Exchange listed financial services group. Operating through the Evans & Partners, Dixon Advisory and Walsh & Company brands, Evans Dixon provide a diverse range of financial services. In Wealth Advice we service over 9,000 clients, representing over \$17.9 billion in funds under advice. In Corporate & Institutional we are an advisor to many leading Australian institutions through the provision of research, corporate advisory, equity capital market and debt capital market services. In Funds Management, we manage over \$5.9 billion of assets across a diverse range of asset classes.



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