

Market Announcement

1 May 2019

Havilah Resources Limited (ASX: HAV) – Trading Halt

Description

The securities of Havilah Resources Limited ('HAV') will be placed in trading halt at the request of HAV, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 3 May 2019 or when the announcement is released to the market.

Issued by

Lauren Osbich

Compliance Adviser, Listings Compliance (Sydney)



Ms Lauren Osbich

Adviser, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Dear Lauren,

RE: Request for Trading Halt

We request a trading halt in the ordinary shares (ASX Code: HAV) and the listed options (ASX Code: HAVOC) of Havilah Resources Limited (Havilah) from the commencement of trading on Wednesday, 1 May 2019.

In accordance with ASX Listing rule 17.1, Havilah advises:

- The trading halt is requested pending an announcement in relation to a material funding transaction;
- The trading halt is to remain in place until the earlier of the commencement of trading on Friday 3 May 2019 or the announcement concerning the outcome of the funding transaction is released on the ASX;
- It is not aware of any reason why the trading halt should not be granted; and
- It is not aware of any other information that is necessary to inform the market about the trading halt.

Yours sincerely,

Claire Redman
Company Secretary