

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme Xenith IP Group Ltd
ACN/ARSN ACN 607 873 209

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)
ACN/ARSN (if applicable) 008 496 713
The holder became a substantial holder on 26-Apr-2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	4,952,991	4,952,991	5.58%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Voting rights and right to dispose	4,952,991 Common Stock

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	4,952,991 Common Stock

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure "A"				

Annexure "A"

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Credit Suisse Equities (Australia) Limited	18-Feb-2019	Refer to Annexure C of Notice	Stock returned under OSLA	-110,000 Common Stock
Credit Suisse Equities (Australia) Limited	21-Feb-2019	Refer to Annexure C of Notice	Stock returned under OSLA	-309,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-Feb-2019	Refer to Annexure C of Notice	Stock returned under OSLA	-81,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-Feb-2019	Refer to Annexure C of Notice	Stock returned under OSLA	-250,000 Common Stock
Credit Suisse Equities (Australia) Limited	12-Mar-2019	2,085,333.72 AUD		1,166,555 Common Stock
Credit Suisse Equities (Australia) Limited	13-Mar-2019	558,697.88 AUD		311,079 Common Stock
Credit Suisse Equities (Australia) Limited	14-Mar-2019	717,968.64 AUD		392,204 Common Stock
Credit Suisse Equities (Australia) Limited	15-Mar-2019	155,833.41 AUD		84,835 Common Stock
Credit Suisse Equities (Australia) Limited	18-Mar-2019	495,070.99 AUD		268,958 Common Stock
Credit Suisse Equities (Australia) Limited	20-Mar-2019	9,513.94 AUD		5,297 Common Stock
Credit Suisse Equities (Australia) Limited	28-Mar-2019	1,855.00 AUD		1,000 Common Stock
Credit Suisse Equities (Australia) Limited	28-Mar-2019	248,582.52 AUD		131,400 Common Stock
Credit Suisse Equities (Australia) Limited	29-Mar-2019	141,349.21 AUD		74,320 Common Stock
Credit Suisse Equities (Australia) Limited	01-Apr-2019	1,850.00 AUD		-1,000 Common Stock
Credit Suisse Equities (Australia) Limited	02-Apr-2019	775,837.65 AUD		405,116 Common Stock
Credit Suisse Equities (Australia) Limited	04-Apr-2019	134,026.80 AUD		69,842 Common Stock
Credit Suisse Equities (Australia) Limited	08-Apr-2019	7,660.00 AUD		4,000 Common Stock
Credit Suisse Equities	09-Apr-2019	1,113,011.17 AUD		530,460 Common Stock

(Australia) Limited				
Credit Suisse Equities (Australia) Limited	10-Apr-2019	1,764,783.31 AUD		840,013 Common Stock
Credit Suisse Equities (Australia) Limited	11-Apr-2019	8,400.00 AUD		-4,000 Common Stock
Credit Suisse Equities (Australia) Limited	15-Apr-2019	1,376.31 AUD		652 Common Stock
Credit Suisse Equities (Australia) Limited	17-Apr-2019	51,287.17 AUD		24,412 Common Stock
Credit Suisse Equities (Australia) Limited	26-Apr-2019	1,393,002.77 AUD		647,848 Common Stock

This is Annexure "A" referred to in the Form 603 "Notice of initial substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke capacity Authorised Signatory

sign here date 02-May-2019



Annexure "C"

This is Annexure "C" referred to in the Form 603 "Notice of initial substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name	Winston Loke	capacity	Authorised Signatory
sign here		date	02-May-2019

Prescribed information

Schedule

Type of agreement	Australian Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and State Street Bank and Trust Company
Transfer date	22-Feb-2019
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.