



1 May 2019

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

BUILDINGIQ, INC. - NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 1 May 2019, BuildingIQ, Inc ARBN 605 422 160 (**BuildingIQ**) issued 23,728,814 CDIs (representing 23,728,814 shares of common stock in BuildingIQ, Inc) (**Securities**) to sophisticated and professional investors under the 1st tranche of a private placement to raise \$1.65m as announced to ASX on 30 April 2019. An Appendix 3B relating to the Securities was lodged earlier today with ASX.

BuildingIQ hereby notifies ASX, under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Class Order [14/827] and ASIC Instrument 17-1085 that:

- (a) the Securities were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, BuildingIQ has complied with:
 - i. section 601CK of the Corporations Act except in relation to the financial years ended 31 December 2014, 31 December 2015 and 31 December 2016; and
 - ii. section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no 'excluded information' of the type referred to in section 708A(7) and section 708A(8) of the Corporations Act.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Lisa Jones".

Lisa Jones
Company Secretary
BuildingIQ, Inc.