

Date: 30 April 2019

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## **Continued Restructure**

During the quarter, the board has continued to focus on:

1. keeping costs tight;
2. examining a range of alternative opportunities.

Subsequent to the quarter, the Company reported on 18 April 2019 regarding the raising of funds and the imminent appointment of Wayne Johnson.

Enhanced Oil and Gas Recovery continues to conduct early due diligence on a defined range of opportunities.

Any transaction will require a recapitalisation and the Compliance with the ASX relisting rules.

The company will keep shareholders informed as progress is made.

ENDS