



## Notification of dividend / distribution

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### Announcement Summary

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**Entity name**

MACQUARIE BANK LIMITED

**Security on which the Distribution will be paid**

MBLPA - CAP NOTE 6-BBSW+3.30% PERP NON-CUM RED T-03-23

**Announcement Type**

New announcement

**Date of this announcement**

Friday May 3, 2019

**Distribution Amount**

AUD 2.17290000

**Ex Date**

Friday September 13, 2019

**Record Date**

Monday September 16, 2019

**Payment Date**

Tuesday September 24, 2019

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

MACQUARIE BANK LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

46008583542

**1.3 ASX issuer code**

MBL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Friday May 3, 2019

**1.6 ASX +Security Code**

MBLPA



**ASX +Security Description**

CAP NOTE 6-BBSW+3.30% PERP NON-CUM RED T-03-23

Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Monday September 23, 2019

**2A.4 +Record Date**

Monday September 16, 2019

**2A.5 Ex Date**

Friday September 13, 2019

**2A.6 Payment Date**

Tuesday September 24, 2019

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount**

|                                                                                           |                             |
|-------------------------------------------------------------------------------------------|-----------------------------|
| per +security (in primary currency) for all dividends/distributions notified in this form | <b>Estimated or Actual?</b> |
|                                                                                           | Actual                      |

AUD 2.17290000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 2.17290000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

45.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.97780500

**3A.5 Percentage amount of dividend which is unfranked**

55.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 1.19509500

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

Monday March 25, 2019

**3D.2 End date of payment period**

Monday September 23, 2019

**3D.3 Date dividend/distribution rate is set (optional)**

Monday March 25, 2019

**3D.4 Describe how the date that dividend/distribution rate is set is determined**

First day of period

**3D.5 Number of days in the dividend/distribution period**

183

**3D.6 Dividend/distribution base rate (pa)**

1.8698 %



### 3D.7 Comments on how dividend/distribution base rate is set

180 Day BBSW mid rate of first day of period

### 3D.8 Dividend/distribution margin

3.3000 %

### 3D.9 Comments on how dividend/distribution margin is set

Fixed Margin, with Distribution Rate adjusted for franking

### 3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-0.8358 %

### 3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

Gross rate\* ((1-Tax Rate) / (1-(Tax Rate \*(1-Frinking Rate)))) -1)

### 3D.12 Total dividend/distribution rate for the period (pa)

4.3340 %

### 3D.13 Comment on how total distribution rate is set

(1) Reference Rate (p.a.): 1.8698%  
(2) Margin (p.a.): 3.3000%  
(3) = (1) +(2): 5.1698%  
(4) Tax Rate (T): 30%  
(5) Franking Rate (F): 45%  
(6) Franking Adjustment Factor: 83.8323%  
 $(1 - T) / (1 - (T \times (1 - F)))$   
(7) = (3) x (6) Distribution Rate p.a.: 4.334%

## Part 5 - Further information

### 5.1 Please provide any further information applicable to this dividend/distribution

(1) Distribution rate p.a: 4.3340%  
(2) N - Number of days: 183  
(3) Distribution per BCN: AUD2.1729  
 $= (1) \times 100 \times (2) / 365$

Capitalised terms have the same meaning as in the Prospectus available from [Macquarie.com](http://Macquarie.com)

### 5.2 Additional information for inclusion in the Announcement Summary