



Big River Industries Limited (ACN 609 901 377)

6 May 2019

Share Purchase Plan – Notice under ASIC Class Order [CO 09/425]

Big River Industries Ltd (ASX:**BRI**) hereby notifies the Australian Securities Exchange (**ASX**) under paragraph 7(f)(ii) of ASIC Class Order [CO 09/425] (**Class Order**) that:

- 1 BRI will make offers to issue fully paid ordinary shares (ranking equally with existing ordinary shares in BRI) under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- 2 this notice is given in accordance with the Class Order;
- 3 as at the date of this notice, BRI has complied with the provisions of Chapter 2M of the Corporations Act as they apply to BRI and section 674 of the Corporations Act; and
- 4 as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act.

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