ELLERSTON ASIAN INVESTMENTS LIMITED

ACN 606 683 729

6th May 2019

Company Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Lodgement of ASIC FORM 484s

Ellerston Asian Investments Limited (ASX: EAI) hereby lodges ASIC Form 484s for the cancellation of shares for the period 04 April 2019 – 03 May 2019.

Yours sincerely

Ian Kelly

Company Secretary

Julelly

Electronic Lodgement

Document No. 7EAK99961

Lodgement date/time: 06-05-2019 10:29:17 Reference ld: 125506863

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

ELLERSTON ASIAN INVESTMENTS LIMITED

Australian Company Number (ACN)

606 683 729

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Ian Robert KELLY

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Ian Robert KELLY

Capacity

Secretary

Signature

Date signed

06-05-2019

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Minimum holding

buy-back only

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before

the share buy-back can take place

The cancelled shares are listed below:

		Amount paid (cash or otherwise)	
ORD	86000	83893.00	

Earliest Date of cancellation

03-05-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	Total number of	Total amount paid on	Total amount unpaid
code		shares	these shares	on these shares
ORD	ORDINARY SHARES	146269753	147599456.47	0.00

Earliest date of change

03-05-2019

ASIC Form 484 Ref 12550686306/05/2019 Page 2 of 2

Electronic Lodgement

Document No. 7EAK94444

Lodgement date/time: 02-05-2019 16:51:57 Reference ld: 125399283

Form 484

Corporations Act 2001

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02-05-2019

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	9371 🗸	9136.73	

Earliest Date of cancellation

02-05-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard		Ve o	Total amount unpaid on these shares
ORD	ORDINARY SHARES	146355753	147683349.47	0.00

Earliest date of

02-05-2019

change

Electronic Lodgement

Document No. 7EAK90323

Lodgement date/time: 01-05-2019 17:05:57 Reference Id: 125355499

Form 484

Corporations Act 2001

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01-05-2019

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	34100	33411.18	

Earliest Date of cancellation

01-05-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	146365124	147692486.20	0.00

Earliest date of change

91-05-2019

Electronic Lodgement

Document No. 7EAK85049

Lodgement date/time: 30-04-2019 16:19:44

Reference Id: 125312866

Form 484

Corporations Act 2001

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The cancelled shares are listed below:

		Amount paid (cash or otherwise) /
ORD	10517	10289.83

Earliest Date of cancellation

30-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES /	146399224	147725897.38	0.00

Earliest date of

Electronic Lodgement

Document No. 7EAK79757

Lodgement date/time: 29-04-2019 15:59:56 Reference ld: 125269773

Form 484

Corporations Act 2001

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	16200	15926.22	

Earliest Date of cancellation

29-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	146409741 🗸	147736187.21	0.00

Earliest date of change

Electronic Lodgement

Document No. 7EAK75035

Lodgement date/time: 26-04-2019 16:10:30 Reference Id: 125190544

Form 484

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	12850	12616.13	

Earliest Date of cancellation

26-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	Total number of	Total amount paid on	Total amount unpaid
code		shares	these shares	on these shares
ORD	ORDINARY SHARES	146425941	147752113.43	0.00

Earliest date of

Electronic Lodgement

Document No. 7EAK70850

Lodgement date/time: 24-04-2019 15:45:08 Reference Id: 125138903

Form 484

Corporations Act 2001

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	63000	62067.6	

Earliest Date of cancellation

/24-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	Total number of	Total amount paid on	Total amount unpaid
code		sharęs	these shares	on these shares
ORD	ORDINARY SHARES	146438791	147764729.56	0.00

Earliest date of change

Electronic Lodgement

Document No. 7EAK67320

Lodgement date/time: 23-04-2019 16:42:53 Reference ld: 125074921

Form 484

Corporations Act 2001

Change to company details

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	76600 /	75994.86	

Earliest Date of cancellation

23-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
		146501791	147826797.16	0.00

Earliest date of change

Electronic Lodgement

Document No. 7EAK61923

Lodgement date/time: 18-04-2019 16:40:51

Reference Id: 124999126

Form 484

Corporations Act 2001

Change to company details

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	17000	16660	

Earliest Date of cancellation

18-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	146578391	147902792.02	0.00

Earliest date of change

Electronic Lodgement

Document No. 7EAK57440

Lodgement date/time: 17-04-2019 16:49:37

Reference Id: 124967066

Form 484

Corporations Act 2001

Change to company details

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	130000	128180	

Earliest Date of cancellation

17-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	146595391	147919452.02	0.00

Earliest date of change

17-04-2019

ASIC Form 484 Ref 12496706617/04/2019

Forms Manager

Form being prepared

Date/time: 16-04-2019 15:10:29 Reference Id: 124903816

Form 484

Corporations Act 2001

Change to company details

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	108000	106196.4	

Earliest Date of cancellation

16-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	146725391	148047632.02	0.00

Earliest date of change

Electronic Lodgement

Document No. 7EAK48551

Lodgement date/time: 15-04-2019 16:08:13

Reference Id: 124888608

Form 484

Corporations Act 2001

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	85000	84150	

Earliest Date of cancellation

15-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	Total number of	Total amount paid on	Total amount unpaid
code		shares	these shares	on these shares
ORD	ORDINARY SHARES	146833391	148153828.42	0.00

Earliest date of change

Electronic Lodgement

Document No. 7EAK44352

Lodgement date/time: 12-04-2019 16:49:48

Reference Id: 124809679

Form 484

Corporations Act 2001

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	30000	29649	

Earliest Date of cancellation

12-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard		Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	146918391	148237978.42	0.00

Earliest date of change

Electronic Lodgement

Document No. 7EAK39892

Lodgement date/time: 11-04-2019 16:04:06 Reference Id: 124770691

Form 484

Corporations Act 2001

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11-04-2019

ASIC Form 484 Ref 12477069111/04/2019

Reason for cancellation

Shares cancellation details

Reason for cancellation

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	42000	41269.20	

Earliest Date of cancellation

11-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	Total number of	Total amount paid on	Total amount unpaid
code		shares	these shares	on these shares
ORD	ORDINARY SHARES	146948391	148267627.42	0.00

Earliest date of change

Electronic Lodgement

Document No. 7EAK35652

Lodgement date/time: 10-04-2019 16:10:14 Reference Id: 124731107

Form 484

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	140000	135828 /	

Earliest Date of cancellation

10-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	146990391 🗸	148308896.62	0.00

Earliest date of change

/10-04-2019

Electronic Lodgement

Document No. 7EAK31821

Lodgement date/time: 09-04-2019 16:46:54 Reference Id: 124692379

Form 484

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09-04-2019

ASIC Form 484 Ref 12469237909/04/2019 Page 1 of 2

Reason for cancellation

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The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	50000	48150.00	

Earliest Date of cancellation

09-04-2019

.....

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	Total number of	Total amount paid on	Total amount unpaid
code		shares	these shares	on these shares
ORD	ORDINARY SHARES	147130391	148444724.62	0.00

Earliest date of change

Electronic Lodgement

Document No. 7EAK26818

Lodgement date/time: 08-04-2019 16:43:53 Reference ld: 124649255

Form 484

Corporations Act 2001

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Share class code	Number of s		Amount pa or otherwis		
ORD	50000	V	47625.00	1	

Earliest Date of cancellation

04-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class	Full title if not standard	Total number of		Total amount paid on	Total amount unpaid
code		shares	1	these shares	on these shares
ORD	ORDINARY SHARES	147180391 🗸		148492874.62	0.00

Earliest date of change