

6th May 2019

Company Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Lodgement of ASIC FORM 484s

Ellerston Global Investments Limited (ASX: EGI) hereby lodges ASIC Form 484s for the cancellation of shares for the period 18 April 2019 – 03 May 2019.

Yours sincerely

Ian Kelly

Company Secretary

suldly.

Electronic Lodgement

Document No. 7EAK99996

Lodgement date/time: 06-05-2019 10:35:55 Reference ld: 125507119

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

ELLERSTON GLOBAL INVESTMENTS LIMITED

Australian Company Number (ACN)

169 464 706

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Ian Robert KELLY

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Ian Robert KELLY

Capacity

Secretary

Signature

Date signed

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Minimum holding

buy-back only

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before

the share buy-back can take place

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 21000 | 19939.50 | |

Earliest Date of cancellation

03-05-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|-----------|--------------------------------------|--|
| ORD | ORDINARY SHARES | 109893696 | 109896458.68 | 0.00 |

Earliest date of

03-05-2019

Electronic Lodgement

Document No. 7EAK94382

Lodgement date/time: 02-05-2019 16:44:56 Reference ld: 125398707

Form 484

Corporations Act 2001

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The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 15000 / | 14250 | |

Earliest Date of cancellation

02-05-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class | Full title if not standard | Total number of | f | Total amount paid on | Total amount unpaid |
|-------------|----------------------------|-----------------|---|----------------------|---------------------|
| code | | shares | | these shares | on these shares |
| ORD | ORDINARY SHARES | 109914696 | | 109916398.18 | 0.00 |

Earliest date of

02-05-2019

Electronic Lodgement

Document No. 7EAK90189

Lodgement date/time: 01-05-2019 16:45:06

Reference Id: 125354817

Form 484

Corporations Act 2001

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The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 60795 | 57937.64 | |

Earliest Date of cancellation

01-05-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number o shares | 1 | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|--------------------------|---|--------------------------------------|-------------------------------------|
| ORD | ORDINARY SHARES | 109929696 | | 109930648.18 | 0.00 |

Earliest date of change

Electronic Lodgement

Document No. 7EAK85172

Lodgement date/time: 30-04-2019 16:30:44 Reference ld: 125313367

Form 484

Corporations Act 2001

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Capacity

Secretary

Signature

Date signed

30-04-2019

ASIC Form 484 Ref 12531336730/04/2019

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Minimum holding

buy-back only

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The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 3000 | 2880 | |

Earliest Date of cancellation

30-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class | Full title if not standard | Total number of | Total amount paid on | Total amount unpaid |
|-------------|----------------------------|-----------------|----------------------|---------------------|
| code | | shares / | these shares | on these shares |
| ORD | ORDINARY SHARES | 109990491 | 109988585.82 | 0.00 |

Earliest date of change

30-04-2019

ASIC Form 484 Ref 12531336730/04/2019

Electronic Lodgement

Document No. 7EAK79682

Lodgement date/time: 29-04-2019 15:48:50

Reference Id: 125269412

Form 484

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The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 34000 | 32599,20 | |

Earliest Date of cancellation

29-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class | Full title if not standard | Total number of | Total amount paid on | Total amount unpaid |
|-------------|----------------------------|-----------------|----------------------|---------------------|
| code | | shares | these shares | on these shares |
| ORD | ORDINARY SHARES | 109993491 | 109991465.82 | 0.00 |

Earliest date of

29-04-2019

Electronic Lodgement

Document No. 7EAK75085

Lodgement date/time: 26-04-2019 16:20:34 Reference Id: 125190756

Form 484

Corporations Act 2001

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Capacity

Secretary

Signature

Date signed

26-04-2019

ASIC Form 484 Ref 12519075626/04/2019 Page 1 of 2

Reason for cancellation

Shares cancellation details

Reason for cancellation

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The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 16000 | 15200 | |

Earliest Date of cancellation

26-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class | Full title if not standard | Total number of | Total amount paid on | Total amount unpaid |
|-------------|----------------------------|-----------------|----------------------|---------------------|
| code | | shares | these shares | on these shares |
| ORD | ORDINARY SHARES | 110027491 | 110024065.02 | 0.00 |

Earliest date of change

Electronic Lodgement

Document No. 7EAK67258

Lodgement date/time: 23-04-2019 16:37:13 Reference ld: 125074771

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

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The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|-------------------------------|---------------------------------|--|
| ORD | 54000 | 51397.2 | |

Earliest Date of cancellation

23-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|-----------|-----------------------------------|-------------------------------------|
| ORD | ORDINARY SHARES | 110043491 | 110039265.02 | 0.00 |

Earliest date of

23-04-2019

Electronic Lodgement

Document No. 7EAK61818

Lodgement date/time: 18-04-2019 16:23:46

Reference Id: 124998748

Form 484

Corporations Act 2001

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the share buy-back can take place

The cancelled shares are listed below:

| Share class code | The service has been also as the service and service a | Amount paid (cash or otherwise) | |
|------------------|--|---------------------------------|--|
| ORD | 8000 | 7560 | |

Earliest Date of cancellation

18-04-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class | Full title if not standard | Total number of | Total amount paid on | Total amount unpaid |
|-------------|----------------------------|-----------------|----------------------|---------------------|
| code | | shares | these shares | on these shares |
| ORD | ORDINARY SHARES | 110097491 | 110090662.22 | 0.00 |

Earliest date of

18-04-2019