



6 May 2019

Dear Shareholder,

**PRIORITY OFFER**

I am pleased to advise that on 18 April 2019 Planet Gas Limited (ASX: PGS) (the **Company** or **PGS**) lodged with ASIC a prospectus (**Prospectus**) for a capital raising for \$4.5 million (**Offer**) and the acquisition of Big Sky Metals Pty Limited (**BSM**), which holds tenements in New South Wales prospective for tin, tungsten and other specialty metals.

The Offer is extended to existing shareholders through a priority offer under the Prospectus, under which you can elect to subscribe for parcels of shares with a value of \$2,000, \$5,000, \$7,500, \$10,000 and \$15,000 (with a scale back at the Company's discretion if required) (**Priority Offer**).

You can participate in the Priority Offer by following the instructions set out on the personalised priority offer application form that accompanies the Prospectus, which is available online at [www.planetgas.com](http://www.planetgas.com). To access the personalised Priority Offer Application Form, you will need your Holder Identification Number (HIN) or Security Holder Reference Number (SRN) (which can be located at the top right-hand corner of this letter).

**The Priority Offer closes on 17 May 2019.**

Please contact the Company Secretary on + 61 2 9300 3322 or [mmora@planetgas.com](mailto:mmora@planetgas.com) if you have any queries. Alternatively, more information can be found on PGS's website at [www.planetgas.com](http://www.planetgas.com) and in the Company's Notice of Meeting (announced to ASX on 2 April 2019) and the Prospectus.

Yours faithfully

Norman Seckold

Non-executive Chairman

pjn9906

NOTICE: this letter is not intended to be an offer for subscription, invitation, recommendation or sale with respect to any shares in any jurisdiction. The proposed offering of Shares by PGS is made under the Prospectus lodged with ASIC on 18 April 2019. You should carefully consider the Prospectus before deciding whether to acquire Shares in PGS. If you wish to subscribe for Shares in PGS, you will need to complete a priority offer application form that accompanies the Prospectus. Recipients of this letter should make their own independent assessment of the information contained in the letter and/or seek their own independent professional advice in relation to this letter and/or any action taken on the basis of this letter.

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