

Appendix 1

8 May 2019

Pushpay Holdings Limited

New Zealand Company Number: 3481675

This Appendix 1 is issued to accompany Pushpay Holdings Limited's audited financial results for the 12 months ended 31 March 2019, as contained in Pushpay Holdings Limited's Annual Report released to the NZX and ASX today.

Results for announcement to the market

Reporting period	12 months to 31 March 2019
Previous reporting period	12 months to 31 March 2018

	Amount ('000s)	Percentage change
Revenue from ordinary activities	US\$98,365	up 40%
Net loss before income tax	US\$(1,416)	down 94%
Income tax benefit	US\$20,243	up 3,457%
Profit from ordinary activities after tax attributable to security holders	US\$18,827	up 181%
Net profit attributable to security holders	US\$18,827	up 181%

Interim/Final dividend	Amount per security	Imputed amount per security
Final	No dividend declared	N/A

Record date	N/A
Dividend payment date	N/A

Net tangible assets per share	
As at 31 March 2019	US\$0.0498
As at 31 March 2018	US\$0.0544

Commentary on results

For commentary on the results, please refer to the Management commentary in the Annual Report for the 12 months ended 31 March 2019 and the Annual Report generally.

Financial information

This Appendix 1 should be read in conjunction with the audited Financial Statements contained in the Annual Report for the 12 months ended 31 March 2019 and in conjunction with the Annual Report generally.

The results have been prepared in accordance with accounting policies set out in the Annual Report for the 12 months ended 31 March 2019.

ENDS