

8 May 2019

Ms Belinda Chiu
Senior Adviser, Listings Compliance (Sydney)
ASX Limited
20 Bridge Street
SYDNEY NSW 2000
By email: Belinda.Chiu@asx.com.au
and via the Company Announcements Platform

Dear Madam

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Bravura Solutions Limited (ASX:BVS) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) as it applies to the Company.

The Company today issued 28,695,653 fully paid ordinary shares (**Shares**) at an issue price of \$5.75 per Share to professional and sophisticated investors under the institutional placement announced by the Company on Thursday, 2 May 2019.

The Company advises that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Act:
- b) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- c) as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company;
 and
 - ii) section 674 of the Act; and
- d) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of sub-sections 708A(7) and 708A(8) of the Act.

For and on behalf of the Board of the Company

Martin Deda

Chief Financial Officer and joint Company Secretary