

Big River Industries Limited (ACN 609 901 377)

8 May 2019

Cleansing Notice

This notice is given by Big River Industries Ltd (ASX:**BRI**) under section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

BRI today issued 1,336,428 fully paid ordinary shares, ranking equally with existing ordinary shares in BRI, (**Shares**) at an issue price of A\$1.05 per Share to sophisticated and institutional investors, and senior management of BRI, under the placement announced on 1 May 2019 (referred to in that announcement as the "General Placement").

BRI advises that:

- 1 the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under sections 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice, BRI has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act, as they apply to BRI; and
 - (b) section 674 of the Corporations Act; and
- 4 as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

For further information please contact:

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