



The Trust Company (RE Services) Limited
ACN 003 278 831
ABN 45 003 278 831
AFSL 235150

ASX RELEASE

9 May 2019

Not for distribution or release in the United States

Despatch of Product Disclosure Statement

The MCP Master Income Trust (ASX:MXT) (**Trust**) is pleased to announce that it has today despatched a copy of the product disclosure statement (**PDS**). Eligible unitholders of the Trust will also receive a personalised entitlement and acceptance form.

The PDS contains information in relation to the Trust's pro-rata non-renounceable entitlement offer, details of which were announced to the market on 16 April 2019 (**Offer**). The Offer opened on 7 May 2019 and is expected to close at 5.00pm (Sydney time) on 27 May 2019.

Unitholder enquiries

Investors who have further queries regarding the Offer should call Pinnacle Investment Management Ltd, the Distribution Partner to the Offer, between 9.00am and 5.00pm (Sydney time) Monday to Friday on 1300 010 311, email invest@metrics.com.au or visit www.metrics.com.au/mxt/.

Disclaimer

This document is prepared by Metrics Credit Partners Pty Ltd (ABN 27 150 646 996 AFSL No. 416 146) and is issued by The Trust Company (RE Services) Limited (ABN 45 003 278 831 and AFSL No. 235150) the responsible entity of MCP Master Income Trust. This document has been prepared without taking account the objectives, financial situation or needs of individuals. Before making an investment decision about the Trust persons should read and consider the product disclosure statement for the Trust dated 16 April 2019 (**PDS**), carefully and in its entirety, consider the appropriateness of the information and if an investment in the Trust is appropriate having regard to their objectives, financial situation and needs, and obtain advice from an appropriate financial adviser. The PDS is available at www.metrics.com.au/mxt/. The Trust Company (RE Services) Limited and Metrics Credit Partners Pty Ltd do not guarantee investment performance or distributions, and the value of your investment may rise or fall.