Plato Income Maximiser Limited
Level 35, 60 Margaret Street
Sydney NSW 2000

Telephone: 1300 010 311
Email: invest@plato.com.au

ABN 63 616 746 215

10 May 2019

By Electronic Lodgement

The Manager
Company Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Weekly NTA Update

Please find below the estimated Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at **3 May 2019**:

NET TANGIBLE ASSETS (NTA) PER SHARE[1]

Pre-tax NTA[2]	$1.088
Post-tax NTA[3]	$1.106

The NTA values shown above are **before** the ordinary dividend of $0.005 per share and the special dividend of $0.030 per share payable on 31 May 2019. The ex-date of the dividends is 16 May 2019.

These figures are unaudited and approximate only.

[1] NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of $0.007 per share. The Franking Account Balance (not reflected in NTA) is $0.031 per share.

[2] **Pre-tax NTA** includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

[3] **Post-tax NTA** includes tax on realised and unrealised gains/losses and other earnings.

Yours faithfully

Calvin Kwok
Company Secretary